



*Bahamas International Securities Exchange*

The Bahamas International Securities Exchange Limited (BISX) wishes to notify the public that the Series E, Medium Term Redeemable Notes (“the Notes”) of the following company have been admitted to listing. The trading symbol of the Notes is also indicated:

<b>ISSUER NAME</b>	Fidelity Bank (Bahamas) Limited
<b>LISTING TYPE</b>	Secondary Listing
<b>SYMBOL</b>	FBB18
<b>SERIES</b>	Series E Notes
<b>FACE VALUE</b>	\$1,000
<b>QUANTITY</b>	10,000 Notes
<b>TOTAL VALUE OF ISSUE</b>	\$10,000,000
<b>INTEREST RATE</b>	Fixed Rate: 6%
<b>ISSUE DATE</b>	May 31, 2013
<b>MATURITY DATE</b>	May 31, 2018
<b>DAY COUNT CONVENTION</b>	Actual / 365
<b>PRICING DISPLAY</b>	Prices are displayed as a percentage of face value
<b>ACCRUED INTEREST CALCULATION</b>	The first date that interest is calculated is the day after the previous coupon payment

The Notes will trade over the BISX Automated Trading System (BATS) and trading information will be available on the BISX website.

Dated: Tuesday, August 6, 2013